

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

GARY J. ZENTNER, as Trustee of the
GARY J. ZENTNER and ROBIN C.
ZENTNER TRUST, on behalf of himself
and all others similarly situated, and
Derivatively on behalf of FALCON PLUS
STRATEGIES LLC,

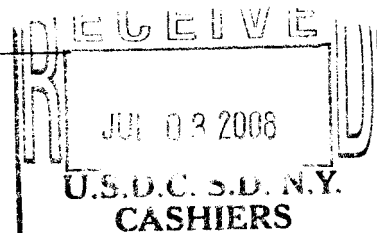
Plaintiff,

v.

CITIGROUP INC., CITIGROUP
ALTERNATIVE INVESTMENTS LLC,
CITIGROUP GLOBAL MARKETS INC.,
FALCON PLUS STRATEGIES LLC,
FALCON PLUS LLC, FALCON
STRATEGIES TWO LLC, and AMACAR
GP, INC., DONALD LUCARDI, and
REAZ ISLAM,

Defendants.

CASE NO. _____



**CORPORATE DISCLOSURE
STATEMENT**

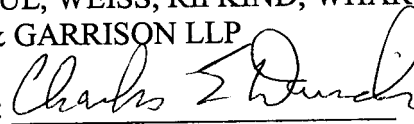
Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned counsel of record for defendants Citigroup Inc., Citigroup Alternative Investments LLC ("CAI"), Citigroup Global Markets Inc. ("CGMI"), Falcon Plus Strategies LLC, Falcon Plus LLC, Falcon Strategies Two LLC and AMACAR GP, Inc. hereby state as follows:

1. Citigroup Inc. (NYSE: C) is a publicly traded corporation that has no parent corporation. No publicly held corporation owns 10% or more of its stock.
2. CAI's parent companies are Citigroup Investments Inc. and Citigroup Inc. CAI is an indirect, wholly-owned subsidiary of Citigroup Inc. No other publicly held corporation holds 10% or more of its stock.

3. CGMI is an indirect, wholly-owned subsidiary of Citigroup Global Markets Holdings Inc., which is a wholly-owned subsidiary of Citigroup Inc. No other publicly held corporation holds 10% or more of its stock.
4. Falcon Plus Strategies LLC is a limited liability company organized under the laws of the state of Delaware. No publicly held corporation holds 10% or more of its stock.
5. Falcon Plus LLC is a limited liability company organized under the laws of the state of Delaware. No publicly held corporation holds 10% or more of its stock.
6. Falcon Strategies Two LLC is a limited liability company organized under the laws of the state of Delaware. No publicly held corporation holds 10% or more of its stock.
7. AMACAR GP, Inc. is wholly owned by AMACAR Investments LLC. AMACAR Investments is owned by AMACAR Group and Douglas K. Johnson. No publicly held corporation owns 10% or more of its stock.

Dated: July 2, 2008
New York, New York

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& GARRISON LLP

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GP, Inc.*